

Mifflinburg Bank & Trust

Name: _____

(If Joint) Name: _____

Address: _____

Address: _____

City/State: _____ Zip: _____

City/State: _____ Zip: _____

INDIVIDUAL Information

Business or Occupation _____
 Employer's Name _____
 Length of Employment _____
 Home Phone _____ Bus. Phone _____
 Date of Birth _____ S.S.# _____

JOINT PARTY Information

Business or Occupation _____
 Employer's Name _____
 Length of Employment _____
 Home Phone _____ Bus. Phone _____
 Date of Birth _____ S.S.# _____

Assets

Note: Complete Schedules first.

Liabilities

Cash on Hand and in Banks (Sched. A)		Notes Due Banks (Sched. A)	
Cash Value of Life Insurance (Sched. B)		Notes Due Relatives & Friends (Sched. H)	
U.S. Gov. Securities (Sched. C)		Notes Due Others (Sched. H)	
Other Marketable Securities (Sched. C)		Accounts & Bills Payable (Sched. H)	
		Loan on Life Insurance Policies (Sched. B)	
		Contract Accounts Payable (Sched. H)	
		Cash Rent Payable	
Total Liquid Assets		Other Liabilities Due within 1 year	
Real Estate Owned (Sched. E)			
Mortgages Owned (Sched. F)			
Notes and Accounts Receivable - Current (Sched. D)			
Notes and Accounts Receivable - Over 90 Days (Sched. D)		Total Short Term Liabilities	
Notes Due From Relatives & Friends (Sched. D)		Mortgages Payable	
Securities - Not Readily Marketable (Sched. C)		Liens Payable	
Personal Property (Sched. G)		Other Debts	
IRA		Total Long Term Liabilities	
Other Assets		Total Liabilities	
Total Productive Assets		Net Worth	
Total Assets		Total Liabilities and Net Worth	

Annual Income

Estimate of Annual Expenses

Salary Bonuses & Commissions		Income Taxes	
Dividends & Interest		Other Taxes	
Rental & Lease Income		Insurance Premiums	
Alimony, Child Support or Separate Income need not be revealed if you do not wish to have it considered		Mortgage Payments	
		Rent Payable	
Other Income		Other Expenses	
Provide the following information only if joint credit is checked			
Other Person's Salary Bonuses and Commissions			
Other Income			
Total		Total	

General Information

Yes / No

Contingent Liabilities

Yes / No

Are any Assets Pledged Other Than Described on Schedules	Yes	No	As Endorser, Co-Maker or Guarantor	Yes	No
Are You a Defendant in Any Suits or Legal Actions	Yes	No	On Leases or Contracts	Yes	No
Income Tax Filed Through What Date? ____/____/____			Legal Claims	Yes	No
Have you ever declared Bankrupt in the last 10 years?	Yes	No	Federal - State Income Taxes	Yes	No
Are you a Partner or Officer in any other Venture?	Yes	No	Other	Yes	No

This information and the information provided on all accompanying financial statements and schedules is provided for the purpose of obtaining credit for the Applicant(s) or for the purpose of Applicant(s) guaranteeing credit for others. Applicant(s) acknowledge that representations made in this Statement will be relied on by Creditor in its decision to grant such credit. This Statement is true and correct in every detail and accurately represents the financial condition of the Applicant(s) on the date given below. You are authorized to make all inquiries you deem necessary to verify the accuracy of the information contained herein and to determine the creditworthiness of the undersigned. Applicant(s) will promptly notify Creditor of any subsequent changes which would affect the accuracy of this Statement. Creditor is further authorized to answer any questions about Creditor's credit experience with Applicant(s). Applicant(s) are aware that any knowing or willful false statements regarding the value of the above property for purposes of influencing the actions of Creditor can be a violation of federal law 18 U.S.C. sec. 1014 and may result in a fine or imprisonment or both.

The undersigned declares that he/she has read and understands the statements above.

Date Signed _____ Signature _____ Signature _____

SCHEDULES

A Cash in Banks and Notes Due to Banks (List all Real Estate Loans in Schedule E)

Name of Bank	Ck/Sav/CD	Ind/Joint	Amount	Notes Due Bank	Collateral on Notes
See Attached Itemization	TOTALS		\$	\$	

B	Life Insurance (List only those Policies that you own)
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Company	Face Value	Cash Value	Loan / Insurance Co.	Policy Pledged / Loan	Beneficiary
See Attached Itemization (X)	TOTALS	\$			

	2023	2022
A Cash and cash equivalents	1,000	1,000
B Investments in equity securities	1,000	1,000
C Securities Owned (Including U.S. Gov't Bonds and all other Stocks and Bonds)	1,000	1,000
D Other investments	1,000	1,000
E Other assets	1,000	1,000
F Total Assets	5,000	5,000
G Liabilities	1,000	1,000
H Equity	4,000	4,000
I Total Liabilities and Equity	5,000	5,000

# Shares	Description	Ind / Joint	Cost	US Gov Sec.	Marketable	Not Marketable	Amt Pledged
	See Attached Itemization (X)		TOTALS	\$	\$	\$	

D Notes and Accounts Receivable (Money Payable or Owned to You Individually - Indicate % of your Ownership Interest)

Maker / Debtor	%	When Due	Original Amt	Amt Current	Over 90 Days	Due/Friends	Security
See Attached Itemization (X)			TOTALS	\$	\$	\$	

E	Real Estate Owned (Indicate % of your Ownership Interest)

Title in Name of	%	Location	Date Acq	Cost	Value	Balance	Payment	Maturity
				TOTALS	\$	\$	\$	

F Mortgages and Contracts Owned (Indicate % of your Ownership Interest)	
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G Personal Property (Indicate % of your Ownership Interest)	
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Description	%	Date Purchased	Cost	Current Value	Loan Balance? If so to whom Payable
See Attached Itemization (X)			TOTALS	\$	

H	Notes	ACCOUNTS AND BILLS AND CONTRACTS PAYABLE
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Payable to:	Date Due	Notes/ Friends	Notes/Other	Accts/Bills	Contracts	Collateral
See Attached (X)	TOTALS	\$	\$		\$	