



Switch Kit Checklist

Ensure you have all automatic payments and deposits accounted for by using the checklist below.

Payment for	Company	Account #	Amount	Payment Date
Mortgage/Rent				
Home Insurance				
Car Loan				
Car Insurance				
Electric				
Heating				
Water				
Credit Card				
TV/Cable				
Internet				
Cell Phone Plan				
Trash Removal				
Gym				
Investments				
IRA/Retirement				
Donations/Charity Giving				
Daycare				
Schooling/Tuition				
Other				

Direct Deposits

Payment	Company	Account #	Amount	Payment Date
Paycheck				
Pension/Retirement				
Social Security				
Income From Investments				
Other				